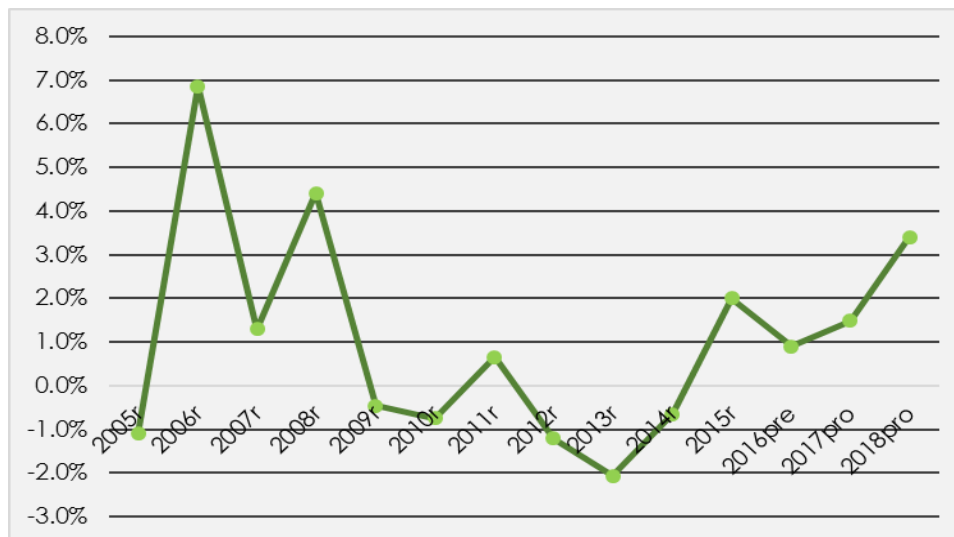


## ECONOMIC INDICATORS

### Real GDP Growth Rates 2005-2018



Source: Economic Review 2016

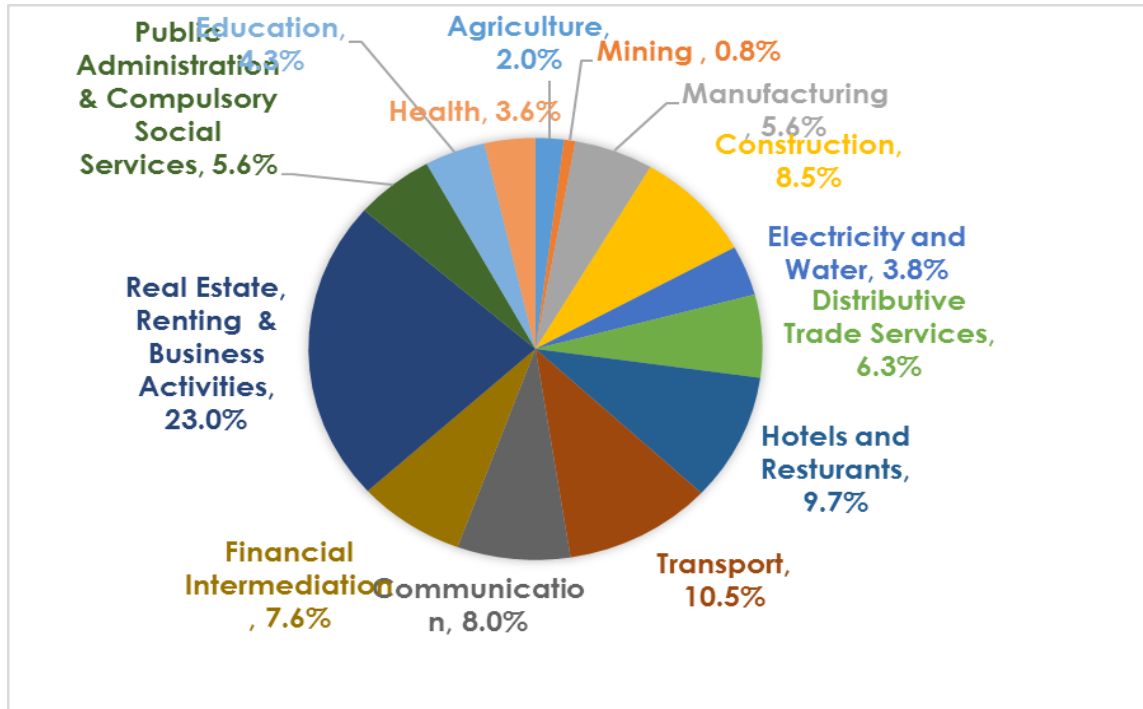
### Real GDP Growth Rates (%) per Sector 2006-2016

Real GDP Growth 2006- 2016 (%) per Sector											
Category	2006r	2007r	2008r	2009r	2010r	2011r	2012r	2013r	2014r	2015	2016pre
Real GDP	6.9%	2.0%	5.2%	-0.8%	0.1%	3.4%	-0.7%	0.2%	-0.9%	2.0%	0.9%
Agriculture	10.0%	-2.1%	36.2%	-5.8%	-37.7%	-15.9%	18.8%	12.5%	-18.3%	9.0%	4.0%
Manufacturing	2.1%	1.8%	5.2%	1.8%	2.9%	1.6%	6.4%	8.9%	-0.8%	0.7%	3.8%
Construction	51.3%	-28.3%	26.7%	-0.5%	-9.4%	1.6%	-4.6%	7.4%	-16.4%	10.0%	8.0%
Electricity & Water	2.4%	4.6%	2.9%	2.7%	4.7%	-1.0%	-0.4%	1.0%	-1.0%	1.8%	2.9%
Wholesale & Retail Trade	14.4%	4.3%	2.8%	-7.6%	-3.0%	15.7%	-6.5%	-7.3%	-0.7%	-9.1%	16.2%
Hotels & Restaurants	-2.2%	-0.8%	0.8%	4.1%	13.5%	-11.4%	6.2%	1.6%	6.9%	-1.6%	-2.9%
Communications	-7.1%	10.3%	5.3%	4.4%	12.6%	4.4%	7.1%	0.7%	-4.4%	8.8%	-4.8%
Banking & Insurance	11.9%	11.6%	1.8%	2.8%	-10.9%	-0.8%	-3.3%	0.2%	-11.4%	3.9%	3.9%
Real Estate	3.8%	0.9%	2.7%	1.2%	1.1%	2.2%	0.5%	3.7%	1.9%	1.6%	1.8%

Source: Economic Review 2016

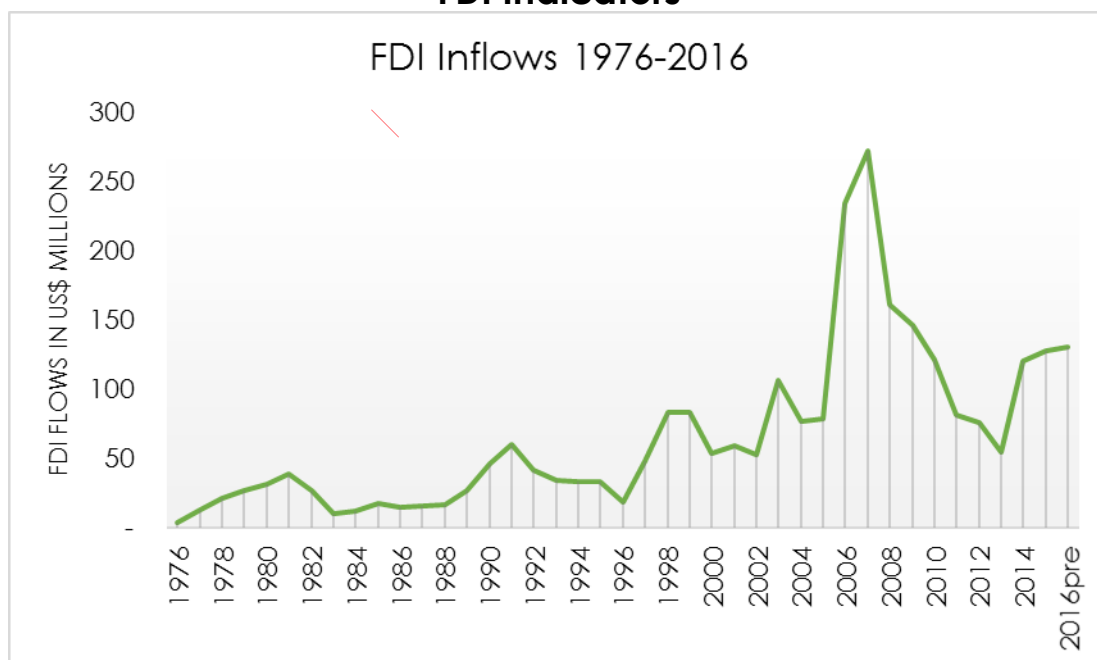
r = revised, pre = preliminary

## Main Economic Sectors 2016 (% GDP)



Source: Economic Review 2016

## FDI Indicators



Source: Economic Review 2016 and ECCB, Invest Saint Lucia.

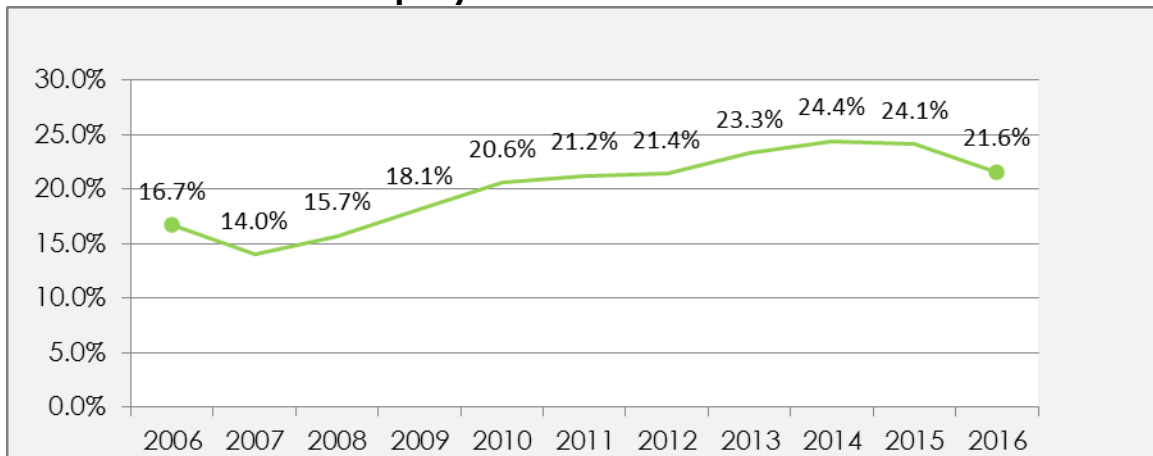
## Employment by Sector

### 2016 Labor Force by Economic Sector

No. of Persons Employed	
Type of Economic Activity	2,016
Agriculture, forestry and fishing	9,127
Mining and quarrying	166
Manufacturing	3,789
Electricity, gas, steam and air conditioning supply	286
Water Supply; sewerage, waste management	568
Construction	7,343
Wholesale and retail trade; repair of motor vehicles and motorcycles	12,083
Transportation and Storage	3,893
Accommodation and food service activities	12,648
Information and communication	1,016
Financial and insurance activities	1,103
Real estate activities	92
Professional, scientific and technical activities	1,201
Administrative and support service activities	4,345
Public administration and defense; compulsory social security	6,133
Education	4,973
Human health and social work activities	1,770
Arts, entertainment and recreation	1,743
Other service activities	2,434
Activities of households as employers; undifferentiated good	3,438
Activities of extraterritorial organizations and bodies	83
Not stated	3,841
<b>Total</b>	<b>82,075</b>

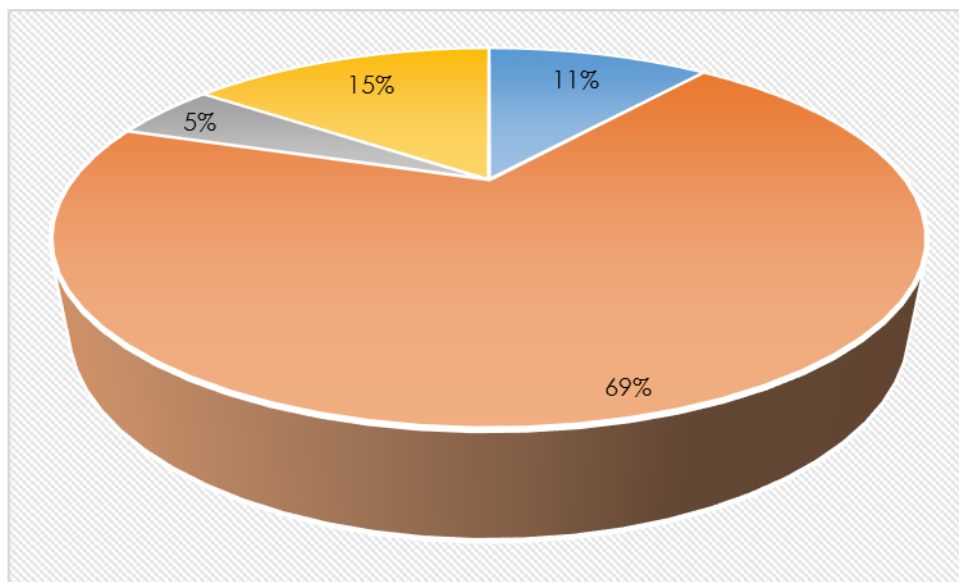
Source: Central Statistics Office, Economic Review 2016

### Unemployment Rate 2006 – 2016



Source: Economic Review 2016

### Labor Force Structure by Economic Sector 2016



Source: Economic Review 2016

### Inflation Rate



Source: Economic Review 2016

#### Main Trading Partners:

- Exports: UK, Other Europe, USA, CARICOM, Canada and Cuba
- Imports: USA, Caricom, UK, Japan, Other Europe, Canada, China

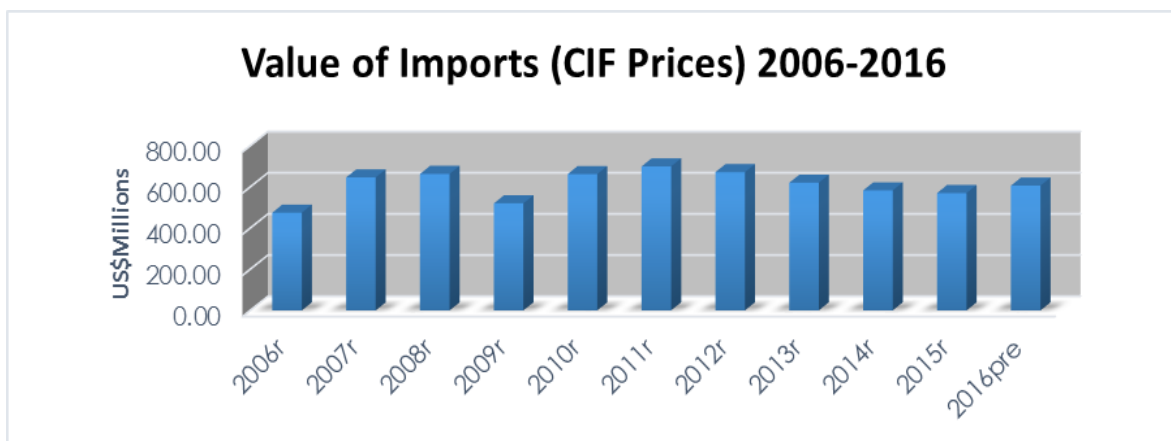
Exported Products	2006r	2007r	2008r	2009r	2010r	2011r	2012r	2013r	2014r	2015r	2016pre
<b>Consumer Goods</b>	<b>40.96</b>	<b>41.46</b>	<b>52.02</b>	<b>52.49</b>	<b>62.69</b>	<b>56.19</b>	<b>46.08</b>	<b>51.45</b>	<b>47.96</b>	<b>55.08</b>	<b>52.70</b>
Food & Live animals	19.24	15.03	24.37	26.06	17.63	8.91	9.67	14.69	9.56	12.69	13.59
Beverage & Tobacco	15.09	19.46	16.68	16.96	32.12	32.93	23.93	28.59	25.32	27.35	27.52
Manufactured Goods	5.31	5.28	7.97	6.85	8.56	8.68	8.26	6.10	9.94	13.17	24.70
Miscellaneous Manufactured Articles	1.32	1.69	3.00	2.62	4.38	5.66	4.22	2.07	3.14	1.87	2.44
<b>Intermediate Goods</b>	<b>2.33</b>	<b>3.63</b>	<b>6.39</b>	<b>3.02</b>	<b>9.06</b>	<b>9.77</b>	<b>11.10</b>	<b>6.27</b>	<b>11.63</b>	<b>13.17</b>	<b>9.33</b>
Crude Materials, Inedible except Fuels	1.14	1.81	3.82	0.89	3.17	3.47	4.22	3.83	8.04	5.44	1.63
Mineral Fuels, Lubricants and Related Materials	0.00	0.00	0.02	0.03	0.01	0.01	0.03	0.00	0.17	0.31	0.19
Animal and Vegetable Oils, Fats and Waxes	0.00	0.00	0.00	0.00	0.97	0.81	1.26	0.00	0.00	0.06	0.07
Chemicals and Related Products	1.19	1.81	2.54	2.10	4.91	5.49	5.59	2.43	3.42	7.37	7.44
<b>Capital Goods</b>	<b>8.68</b>	<b>7.61</b>	<b>10.40</b>	<b>13.71</b>	<b>20.61</b>	<b>22.36</b>	<b>13.06</b>	<b>19.47</b>	<b>17.74</b>	<b>23.33</b>	<b>17.85</b>
Machinery and Transport Equipment	8.61	7.42	10.17	13.49	20.54	22.25	13.04	19.43	17.72	23.32	17.85
Miscellaneous	0.06	0.19	0.23	0.23	0.07	0.11	0.02	0.04	0.01	0.00	0.00
<b>TOTAL</b>	<b>51.96</b>	<b>52.71</b>	<b>68.81</b>	<b>69.22</b>	<b>92.3</b>	<b>88.31</b>	<b>70.24</b>	<b>77.19</b>	<b>77.32</b>	<b>91.58</b>	<b>79.89</b>

## Exports



Source: Economic Review 2016 r = revised, pre = preliminary

## Imports



Source: Economic Review 2016 r = revised, pre = preliminary

## Major Imports 2006 – 2016 US\$ Millions (C.I.F)

Imported Products	2006r	2007r	2008r	2009r	2010r	2011r	2012r	2013r	2014r	2015r	2016pre
<b>Consumer Goods</b>	<b>237.1</b>	<b>310.8</b>	<b>307.9</b>	<b>274.1</b>	<b>372.0</b>	<b>357.9</b>	<b>321.5</b>	<b>302.3</b>	<b>289.0</b>	<b>299.8</b>	<b>312.9</b>
Food & Live animals	90.4	97.3	108.7	108.9	131.7	131.7	128.6	134.1	127.0	128.8	123.1
Beverage & Tobacco	21.5	26.5	27.8	24.6	31.2	29.8	24.1	22.4	22.0	21.3	23.3
Manufactured Goods	60.3	80.1	89.1	72.1	96.7	96.0	86.8	87.1	79.3	82.0	91.5
Miscellaneous	64.9	106.9	82.4	68.6	112.4	100.3	82.0	58.8	61.2	67.9	75.1
<b>Intermediate Goods</b>	<b>120.4</b>	<b>181.5</b>	<b>223.7</b>	<b>137.6</b>	<b>142.0</b>	<b>169.9</b>	<b>171.0</b>	<b>181.5</b>	<b>170.9</b>	<b>156.6</b>	<b>146.2</b>
Crude Materials, Inedible except Fuels	11.7	12.5	10.9	9.8	11.0	12.0	10.5	12.0	8.9	11.1	10.2
Mineral Fuels, Lubricants and Related Materials	74.0	130.6	169.9	86.7	84.9	108.7	114.2	121.8	115.6	94.3	80.3
Animal and Vegetable Oils, Fats and Waxes	1.4	1.6	2.1	2.8	1.8	2.8	3.2	3.1	2.9	2.9	2.6
Chemicals and Related Products	33.3	36.8	40.8	38.2	44.3	46.3	43.1	44.7	43.4	48.3	53.1
<b>Capital Goods</b>	<b>117.5</b>	<b>154.2</b>	<b>131.9</b>	<b>108.7</b>	<b>148.6</b>	<b>171.9</b>	<b>179.3</b>	<b>136.6</b>	<b>123.3</b>	<b>113.7</b>	<b>147.3</b>
Machinery and Transport Equipment	117.3	153.9	130.4	104.6	141.0	138.0	130.4	103.1	114.0	113.6	147.3
Miscellaneous	0.3	0.3	1.5	4.0	7.6	33.9	48.9	33.5	9.4	0.1	0.1
<b>Total</b>	<b>475.1</b>	<b>646.4</b>	<b>663.5</b>	<b>520.4</b>	<b>662.6</b>	<b>699.7</b>	<b>671.8</b>	<b>620.4</b>	<b>583.2</b>	<b>570.0</b>	<b>606.5</b>

Source: Economic Review 2016



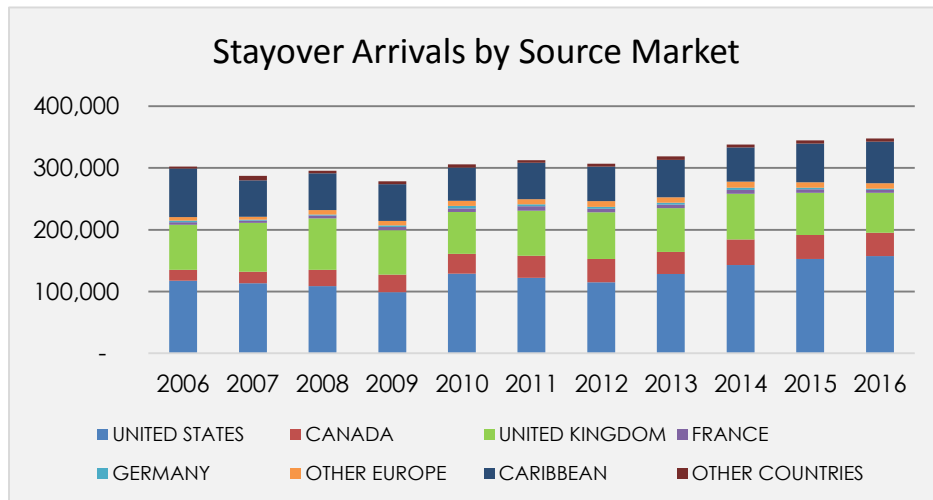
**Major Exports 2006- 2016 US\$ Millions**

Exported Products	2006r	2007r	2008r	2009r	2010r	2011r	2012r	2013r	2014r	2015r	2016pre
<b>Consumer Goods</b>	<b>40.96</b>	<b>41.46</b>	<b>52.02</b>	<b>52.49</b>	<b>62.69</b>	<b>56.19</b>	<b>46.08</b>	<b>51.45</b>	<b>47.96</b>	<b>55.08</b>	<b>52.70</b>
Food & Live animals	19.24	15.03	24.37	26.06	17.63	8.91	9.67	14.69	9.56	12.69	13.59
Beverage & Manufactured	15.09	19.46	16.68	16.96	32.12	32.93	23.93	28.59	25.32	27.35	27.52
Miscellaneous	5.31	5.28	7.97	6.85	8.56	8.68	8.26	6.10	9.94	13.17	24.70
<b>Intermediate Goods</b>	<b>2.33</b>	<b>3.63</b>	<b>6.39</b>	<b>3.02</b>	<b>9.06</b>	<b>9.77</b>	<b>11.10</b>	<b>6.27</b>	<b>11.63</b>	<b>13.17</b>	<b>9.33</b>
Crude Materials,	1.14	1.81	3.82	0.89	3.17	3.47	4.22	3.83	8.04	5.44	1.63
Mineral Fuels,	0.00	0.00	0.02	0.03	0.01	0.01	0.03	0.00	0.17	0.31	0.19
Animal and	0.00	0.00	0.00	0.00	0.97	0.81	1.26	0.00	0.00	0.06	0.07
Chemicals and	1.19	1.81	2.54	2.10	4.91	5.49	5.59	2.43	3.42	7.37	7.44
<b>Capital Goods</b>	<b>8.68</b>	<b>7.61</b>	<b>10.40</b>	<b>13.71</b>	<b>20.61</b>	<b>22.36</b>	<b>13.06</b>	<b>19.47</b>	<b>17.74</b>	<b>23.33</b>	<b>17.85</b>
Machinery and	8.61	7.42	10.17	13.49	20.54	22.25	13.04	19.43	17.72	23.32	17.85
Miscellaneous	0.06	0.19	0.23	0.23	0.07	0.11	0.02	0.04	0.01	0.00	0.00
<b>TOTAL</b>	<b>51.96</b>	<b>52.71</b>	<b>68.81</b>	<b>69.22</b>	<b>92.35</b>	<b>88.31</b>	<b>70.24</b>	<b>77.19</b>	<b>77.32</b>	<b>91.58</b>	<b>79.89</b>

Source: Economic Review 2016

## Tourism

Tourist Arrivals by Market 2006 – 2016



Source: Saint Lucia Tourist Board

## TOURIST ARRIVALS BY MARKETS 2009 -2016

Market	2009	2010	2011	2012	2013	2014	2015	2016
USA	98,685	129,085	122,356	115,065	128,331	142,746	152,738	157,576
CANADA	28,563	32,154	35,393	37,709	35,985	41,502	38,677	37,772
UK	71,847	67,417	73,059	75,677	70,868	73,960	68,175	64,514
FRANCE	5,350	5,822	7,428	5,467	5,464	6,032	5,698	4,440
GERMANY	2,415	4,142	3,041	3,165	3,316	3,622	2,963	2,272
OTHER EUROPE	7,188	8,314	8,231	9,091	8,844	10,039	8,650	8,943
CARIBBEAN	59,982	53,998	58,876	56,067	60,521	55,484	62,745	67,226
Rest of World	4,240	4,965	4,020	4,560	5,297	4,773	5,262	5,129
<b>TOTALS</b>	<b>278,270</b>	<b>305,897</b>	<b>312,404</b>	<b>306,801</b>	<b>318,626</b>	<b>338,158</b>	<b>344,908</b>	<b>347,872</b>

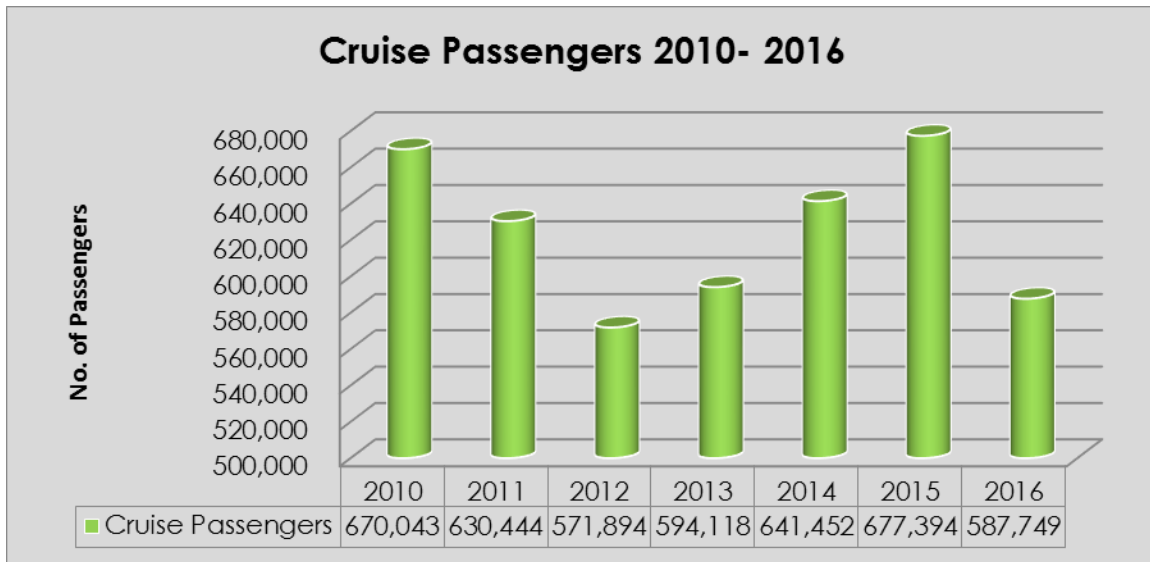
*Source: Economic Review 2016, Saint Lucia Tourist Board*

## Airport Statistics 2009-2016

Total- Airport Traffic Statistics 2009 - 2016								
Passengers	2009	2010	2011	2012	2013	2014	2015	2016
Disembarked	349,421	391,937	382,613	384,162	392,296	402,540	410,661	418,367
Embarked	358,851	402,240	397,148	399,031	401,034	407,301	414,474	422,339
<b>Total Passenger Handled at both Airports*</b>	<b>708,272</b>	<b>794,177</b>	<b>779,761</b>	<b>783,193</b>	<b>793,330</b>	<b>809,841</b>	<b>825,135</b>	<b>840,706</b>

*\*Excludes in transit passengers Source: SLASPA*

## Cruise Travel 2010 – 2016



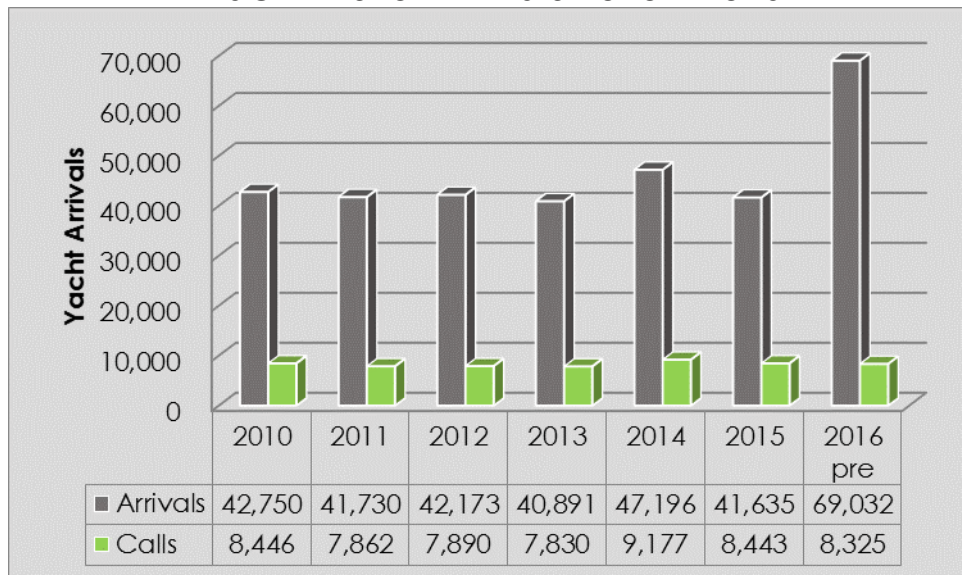
Source: Economic Review 2016, Saint Lucia Tourist Board

### Cruise Ship Calls 2010 – 2016



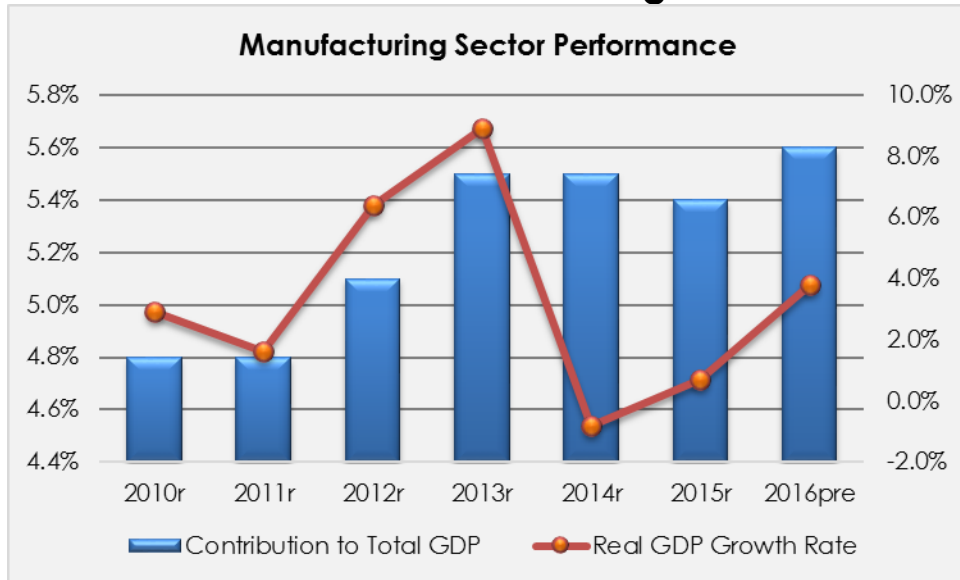
Source: Economic Review 2016, Saint Lucia Tourist Board

### Yacht Visitor Arrivals 2010 – 2016



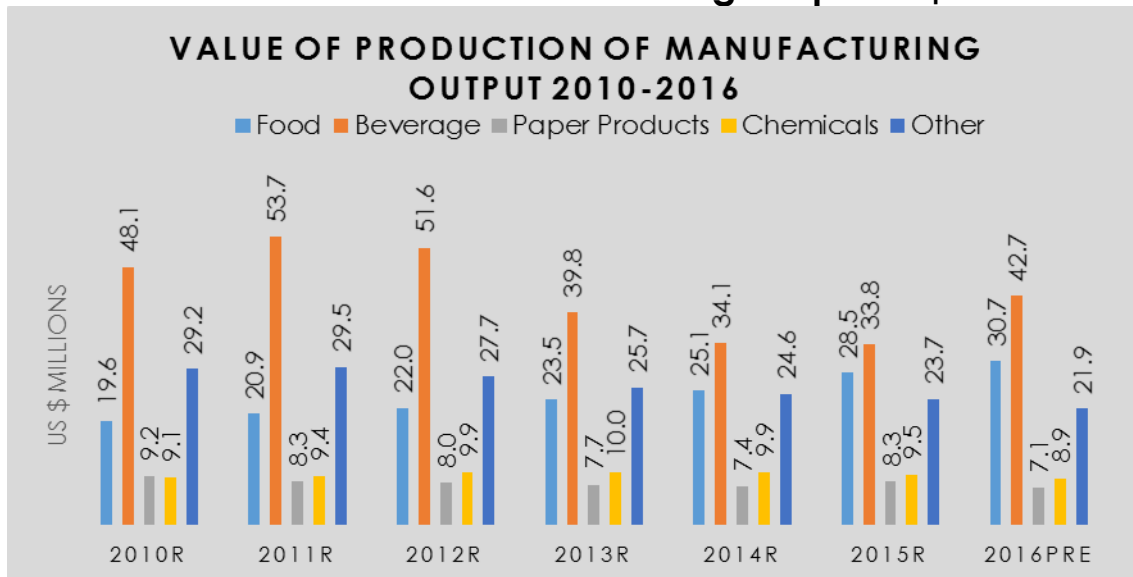
Source: Economic Review 2016, Saint Lucia Tourist Board

## Manufacturing



Source: Economic Review 2016

## Value of Production of Manufacturing Output US\$ Millions



Source: Economic Review 2016

## Information and Communication Technology

ICT SECTOR						
Key Indicators for Saint Lucia	2010	2011	2012	2013	2014	2015pre
Revenue (USD\$ million)	\$90	\$91	\$89	\$82	\$80	\$83
Investment (USD\$ million)	13	7	11	9	18	11
Direct Employment	520	519	506	425	361	354
Penetration (%)						
Fixed	23%	22%	21%	20%	19%	20%
Mobile	120%	131%	129%	125%	106%	109%
Internet	13%	13%	13%	15%	16%	17%
Telecoms Rates US\$						
LIME	9.78	9.78	9.78	11.24	11.24	11.24
FLOW	7.41	7.41	7.41	7.41	7.41	12.35
Fixed to Fixed (own network)						
LIME	0.03	0.03	0.03	0.03	0.03	0.03
FLOW	0.00	0.00	0.00	0.00	0.00	0.00
Fixed to Fixed (other network)						
LIME	0.03	0.03	0.03	0.03	0.03	0.03
FLOW	0.02	0.02	0.02	0.03	0.03	0.03
Fixed to LIME mobile						
LIME	0.26	0.2	0.15	0.17	0.17	0.17
FLOW	0.2	0.2	0.2	0.23	0.23	0.2
Fixed to Digicel mobile						
LIME	0.26	0.2	0.15	0.17	0.17	0.17
FLOW	0.19	0.19	0.19	0.21	0.21	0.19
Fixed to ECTEL States						
LIME	0.19	0.19	0.19	0.21	0.21	0.21
FLOW	0.15	0.15	0.15	0.24	0.26	0.26
Fixed to USA						
LIME	0.46	0.46	0.46	0.53	0.53	0.53
FLOW	0.29	0.29	0.29	0.29	0.29	0.29
Internet						
LIME	1Mbps-\$29.26	1Mbps-\$29.26	2Mbps-\$31.48	2Mbps-\$36.20	2Mbps-\$36.21	2Mbps-\$36.22
FLOW	1Mbps-\$29.26	1Mbps-\$29.26	1Mbps-\$29.26	2Mbps-\$33.65	2Mbps-\$33.65	2Mbps-\$33.7

Source: ECTEL. Annual Electronic Communications Sector Review 2015